



Ohio's Economic
Development Corporation



Ohio Food & Agribusiness

Dec 2023

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13.1 Million
Acres Farmland

76,500 farms across the state
(5th In U.S.A)

#1 State in Swiss
Cheese Production

#1 State in Sour
Cream Production

#2 Largest Hub for
Flavoring and
Seasoning in
Cincinnati

#3 State in Egg
Production

44 Refrigerated
Storage Facilities[†]

1,500+ Food
Manufacturers*



\$12.6 Billion+ of Ohio's GSP is
from Food Manufacturing*

In Ohio, companies can:

Utilize an affordable, connected infrastructure.

Ohio's central location and multiple transportation options offer efficient, cost-effective ways to obtain raw materials, produce goods and deliver food to market.

Find a wide range of talent.

With its agrarian history and numerous colleges and universities offering agricultural programs and degrees, Ohio has all levels of talent, from entry-level workers to management-level executives, ready to help companies reach success.

Expand R&D capabilities.

Companies can partner with and learn from industry leaders as well as leverage the state's R&D resources to drive their bottom line.

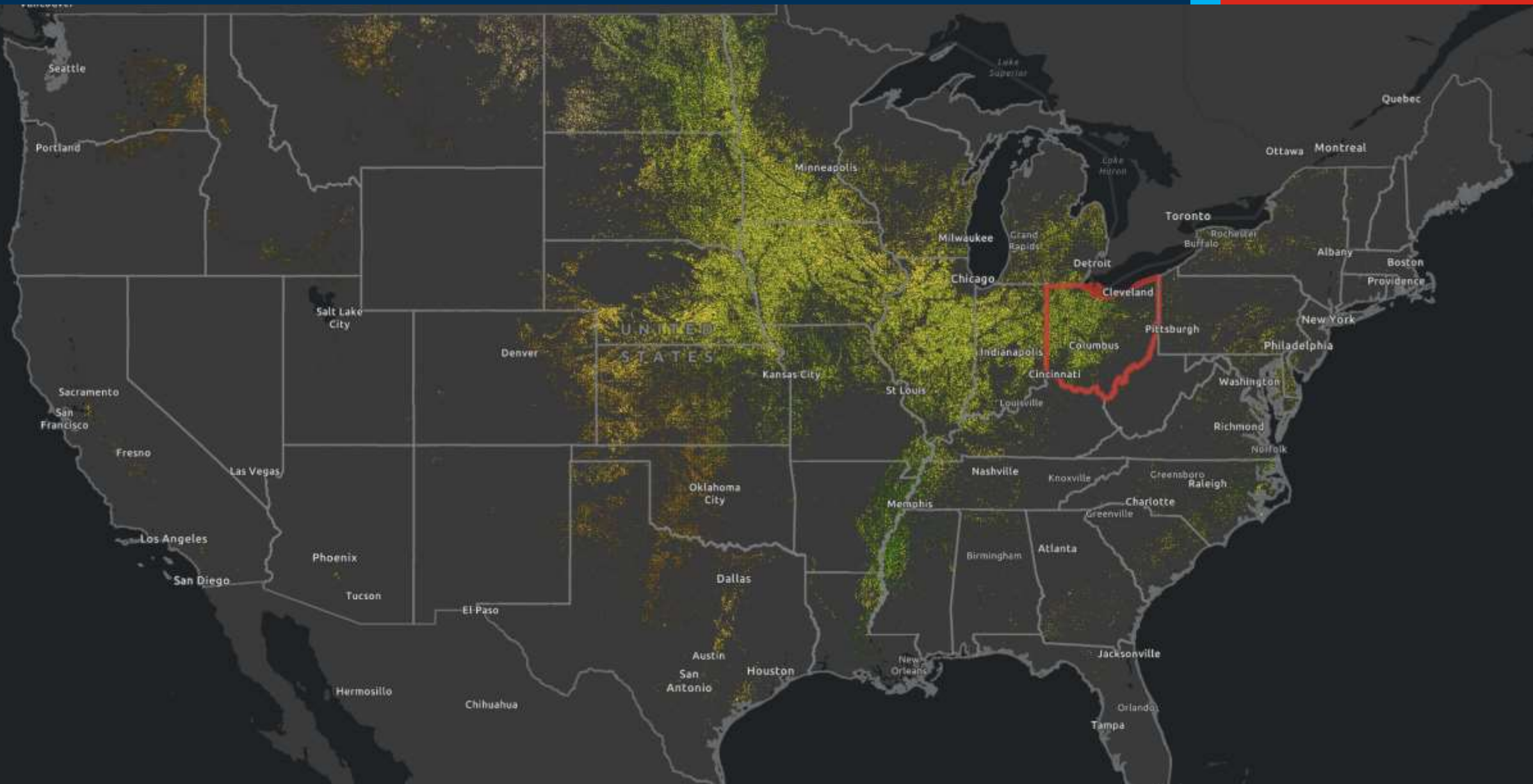
Access a comprehensive value chain.

From growers and producers, processors, packagers, distributors, retailers and ultimately consumers, the entire value chain is located in Ohio.

*Source: Lightcast; business locations and GSP in NAICS codes 3111-3119, 3121

†Source: Lightcast; business locations for NAICS 493120 - Refrigerated Warehousing and Storage

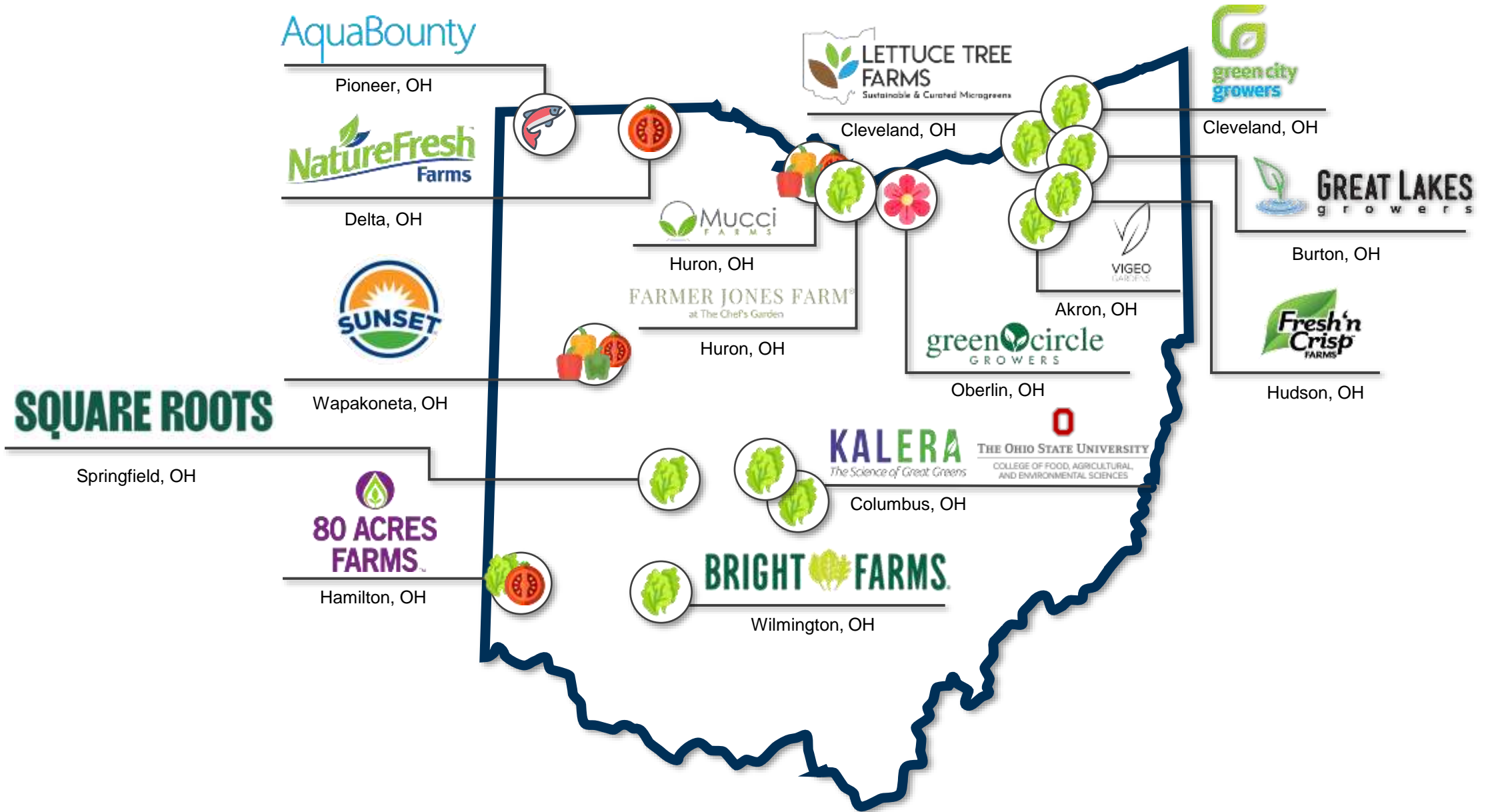
Corn, Soybeans and Wheat in U.S.



Source: National Agricultural Statistics Service CroplandCROS: <https://croplandcros.scinet.usda.gov/>

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Controlled Environmental Agriculture Across Ohio



Ohio Licensed Processing Facilities

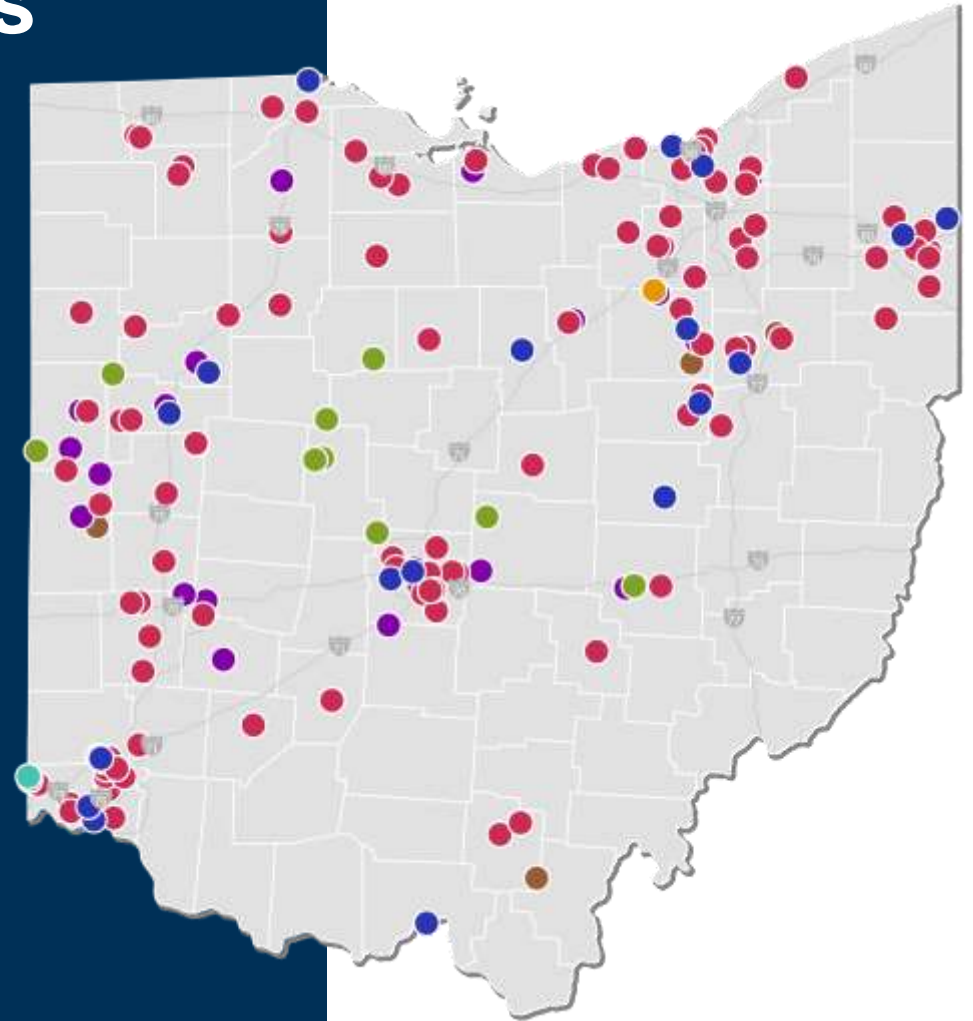
288

Licensed establishments statewide

As of November 2022

The Meat, Poultry and Egg Product Inspection (MPI) Directory from the Food Safety and Inspection Service (FSIS) is a listing of establishments that produce meat, poultry, and/or egg products regulated by FSIS.

- Meat Slaughter
- Meat Processing
- Poultry Processing
- Poultry Processing and Slaughter
- Meat and Poultry Processing
- Egg Production
- Three or More Activities



Ohio is a Leader in Livestock



Cattle

#12 in Beef Farms
1.28 Million Cattle
\$681M Sales Cattle



Dairy Cows

#11 Milk Production
3,346 Farms Statewide
\$1B Milk Sales



Poultry

#3 Egg Production
#10 Turkey production
\$1B Sales Poultry & Eggs



Hogs & Pigs

#8 Pork Production
3,484 Hog and Pig Farms
\$1B Sales Hogs and Pigs

Ohio holds top 10 rankings in the sales (\$ value) of poultry & eggs, hogs & pigs, milk, & cattle & calves



Food and Agribusiness End-to-End Supply Chain



Major Ohio Food and Ag Businesses



- Nestle SA
- JM Smucker Company
- Advance Pierre Foods
- John Morrell & Co
- PepsiCo Inc.
- Lancaster Colony Corporation
- Fresh Mark, Inc.
- Mars, Inc. Iams Pet
- Andersons Inc.
- Alfred Nickles Bakery, Inc.
- Shearer's Foods, LLC
- Coca-Cola Company
- Campbell Soup Company
- Dannon
- Kroger Company
- Sugar Creek Packing Co.
- Cargill, Inc.
- Kraft Heinz
- Schwebel Baking Co. Inc.
- The Great Lakes Cheese Co., Inc.
- Gordon Food Service Inc.
- Sysco Corporation
- Bellisio Foods
- Kellogg Company
- Fireside Baking
- Hearthside Food Solutions, LLC
- ConAgra Foods, Inc.
- Cooper Farms
- Bob Evans Farms
- Abbott Nutrition

Plus, an Additional 1,000+ establishments
with over 40,000+ more employees

2023



JobsOhio[®]

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Development Corporation

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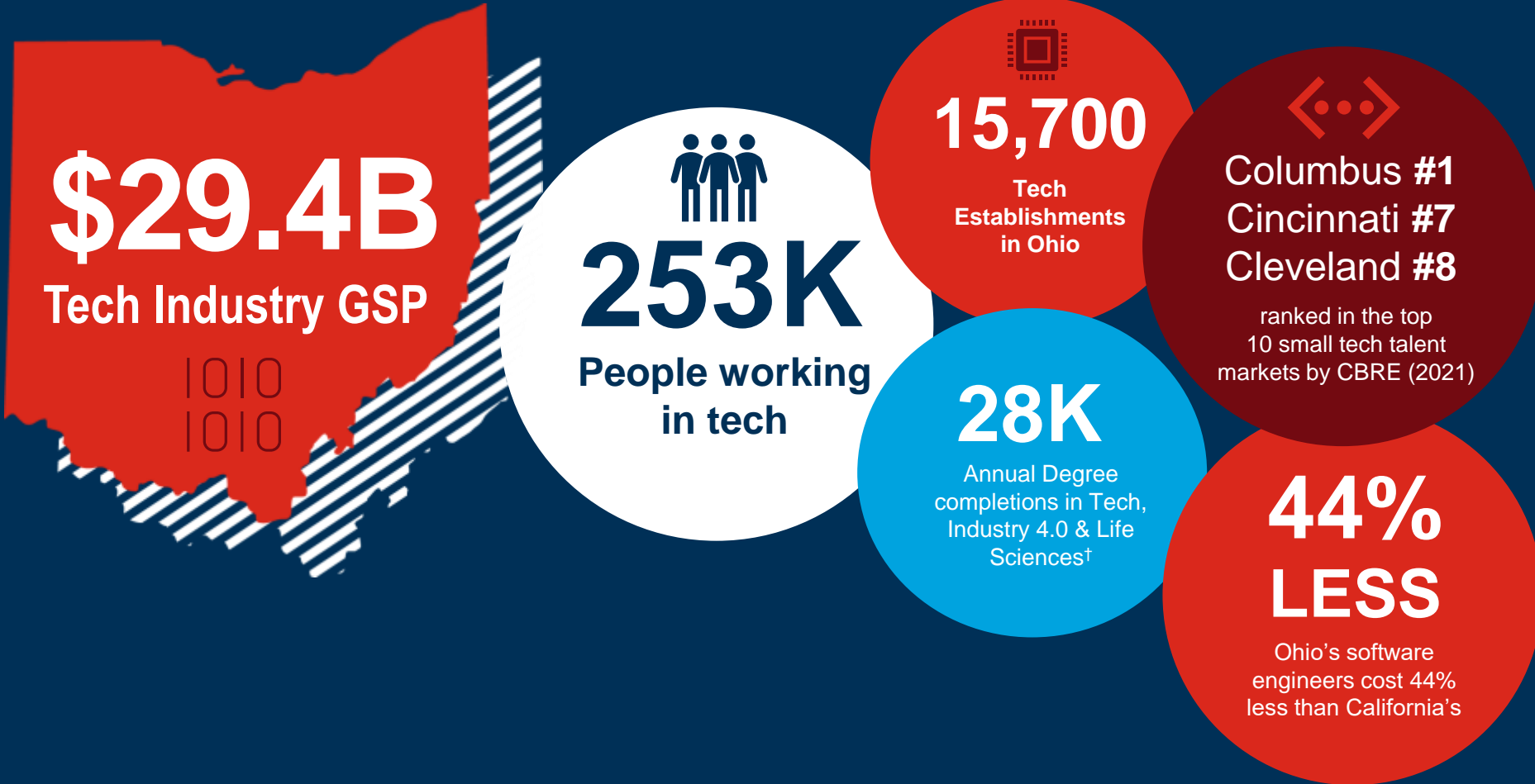
Ohio's Growing Tech Sector

Ohio

**THANK
YOU!**




Technology Industry Snapshot in Ohio



* Completions are counts of postsecondary awards granted and does not necessarily reflect the number of graduates in a given year
† Counts completions in JobsOhio priority occupations

Electrical Equipment, Appliance and Component Manufacturing in Ohio

State Name	Avg Earnings	Jobs	Establishments	Location Quotient*
 Ohio	\$92,746	26,465	334	1.86
California	\$127,471	28,510	1,185	0.62
Pennsylvania	\$101,250	25,370	320	1.66
Wisconsin	\$111,506	25,200	201	3.33
North Carolina	\$96,435	21,953	237	1.80

#2 workforce in the U.S. for Electrical Equipment, Appliance and Component Manufacturing

Select Electrical Equipment, Appliance and Component Manufacturers in Ohio



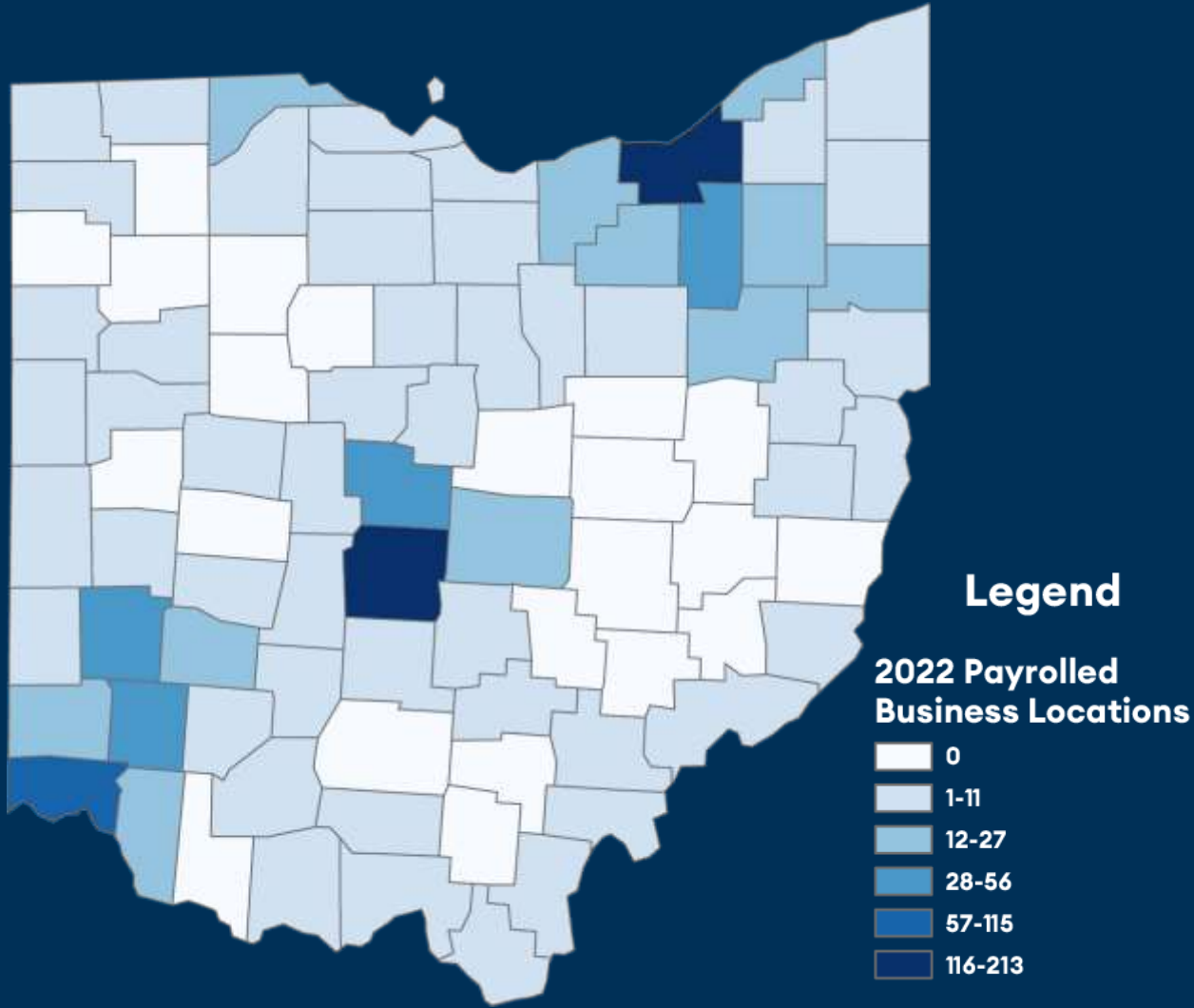
*The Location Quotient compares an industry's employment concentration of local economy to this industry's concentration of national (U.S.) employment. A location quotient over 1.0 indicates a concentration above national average.

Source: Lightcast data for the NAICS 335 Electrical Equipment, Appliance and Component Manufacturing

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Dramatic Growth in the Data Center Industry over the Past Decade



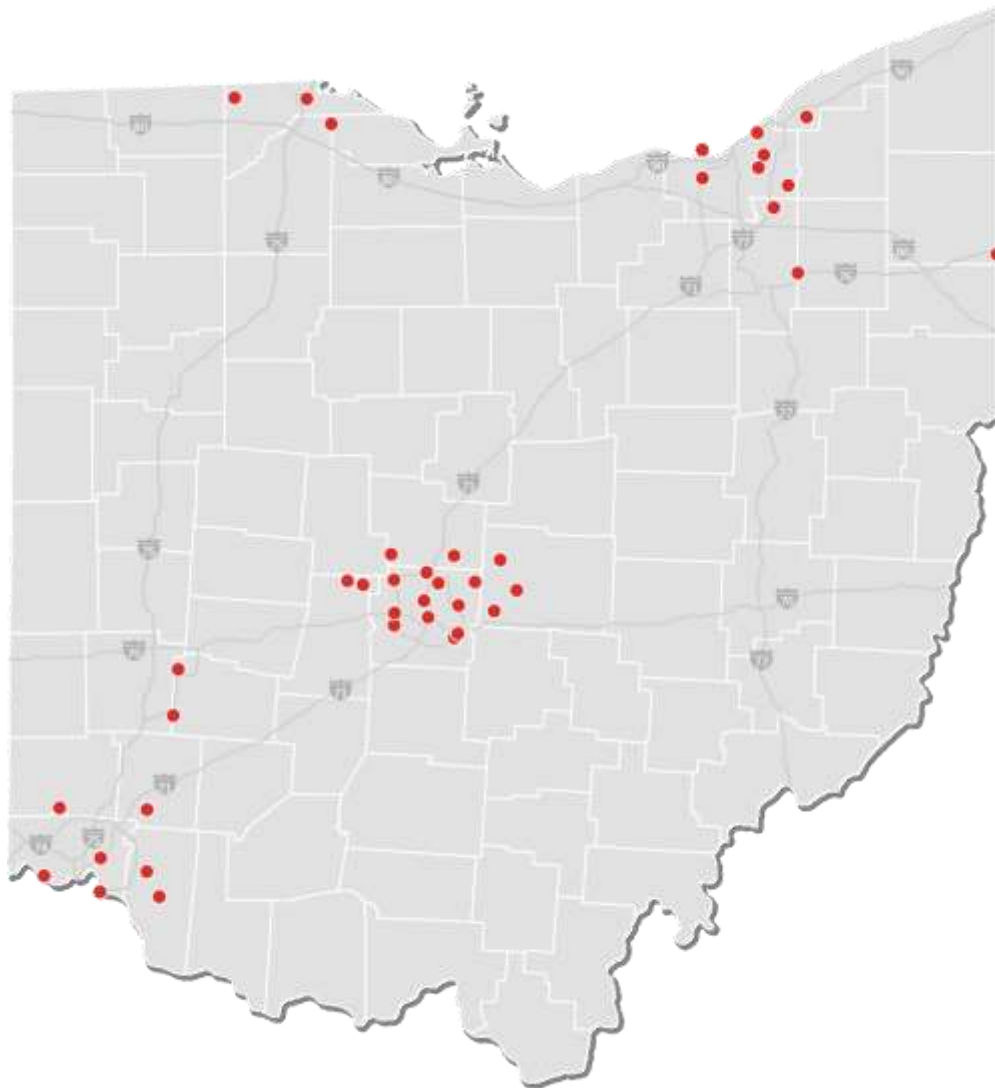
3X Data Center Growth

In 2011, Ohio had 379 data center locations.

Today, there over 1100.



Leading Cloud Infrastructure and Co-location Data Center Providers Choose Ohio



Ohio is home to numerous private data centers supporting Fortune 1000's, hospital systems, research institutions, and defense.



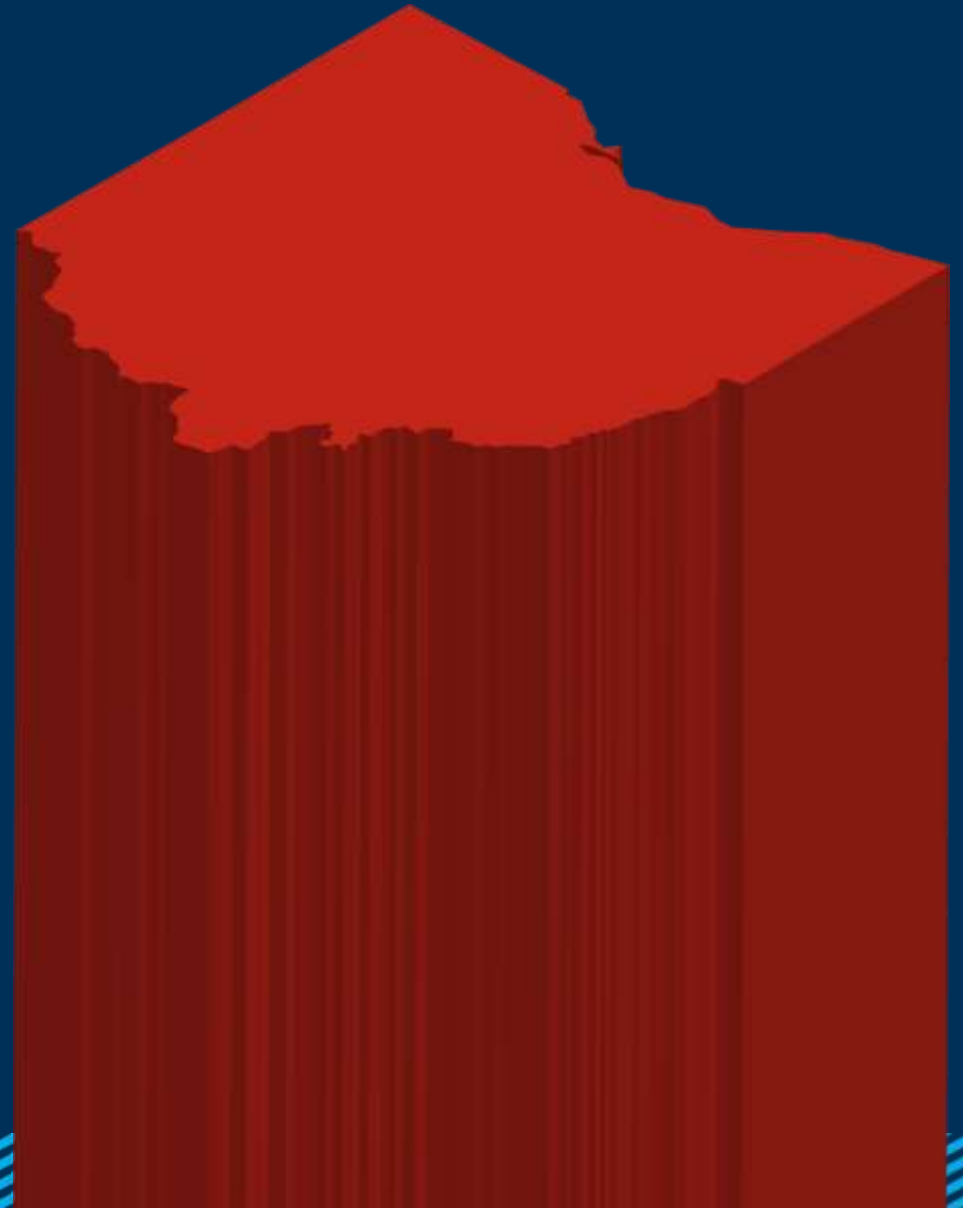
Source: datacenters.com, datacentermap.com; business locations generalized and consolidated

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Ohio's Burgeoning Semiconductor Industry



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Ohio's Burgeoning Semiconductor Industry

Sampling of Semiconductor Companies in Ohio



Ohio's Burgeoning Semiconductor Ecosystem

- The Silicon Heartland is Developing state-wide
- Semiconductor R&D, Design, Fabrication, and Packaging growing state-wide



Global Coverage

*Overwhelmingly
positive sentiment*

'Silicon heartland:' Intel invests \$20 billion to build chip production facilities in Ohio

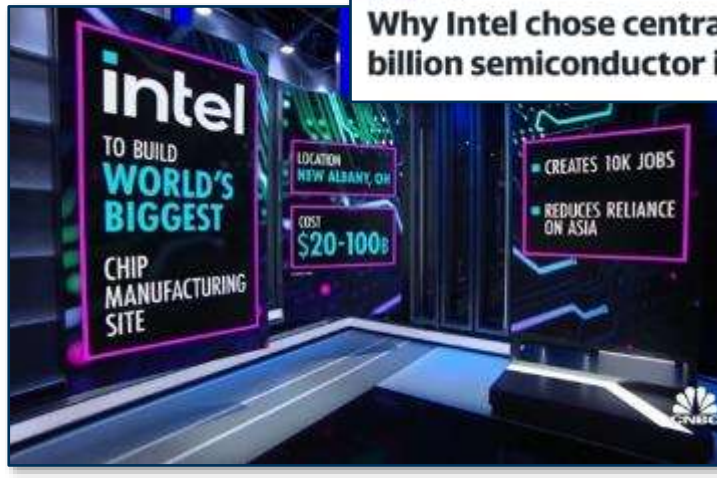


Intel's 'mega fab' in Ohio rings alarm bells in Oregon

Intel to build \$20 billion chip factory in Ohio: 'Largest on the planet'



Why Intel chose central Ohio for \$20 billion semiconductor investment



The New York Times
Intel to Invest at Least \$20 Billion in New Chip Factories in Ohio
Building up U.S. chip production has been a focus of lawmakers and companies alike amid a global shortage of the crucial components.

Intel is planning a major new factory in central Ohio. The company is planning a major new factory in central Ohio. The company is planning a major new factory in central Ohio.

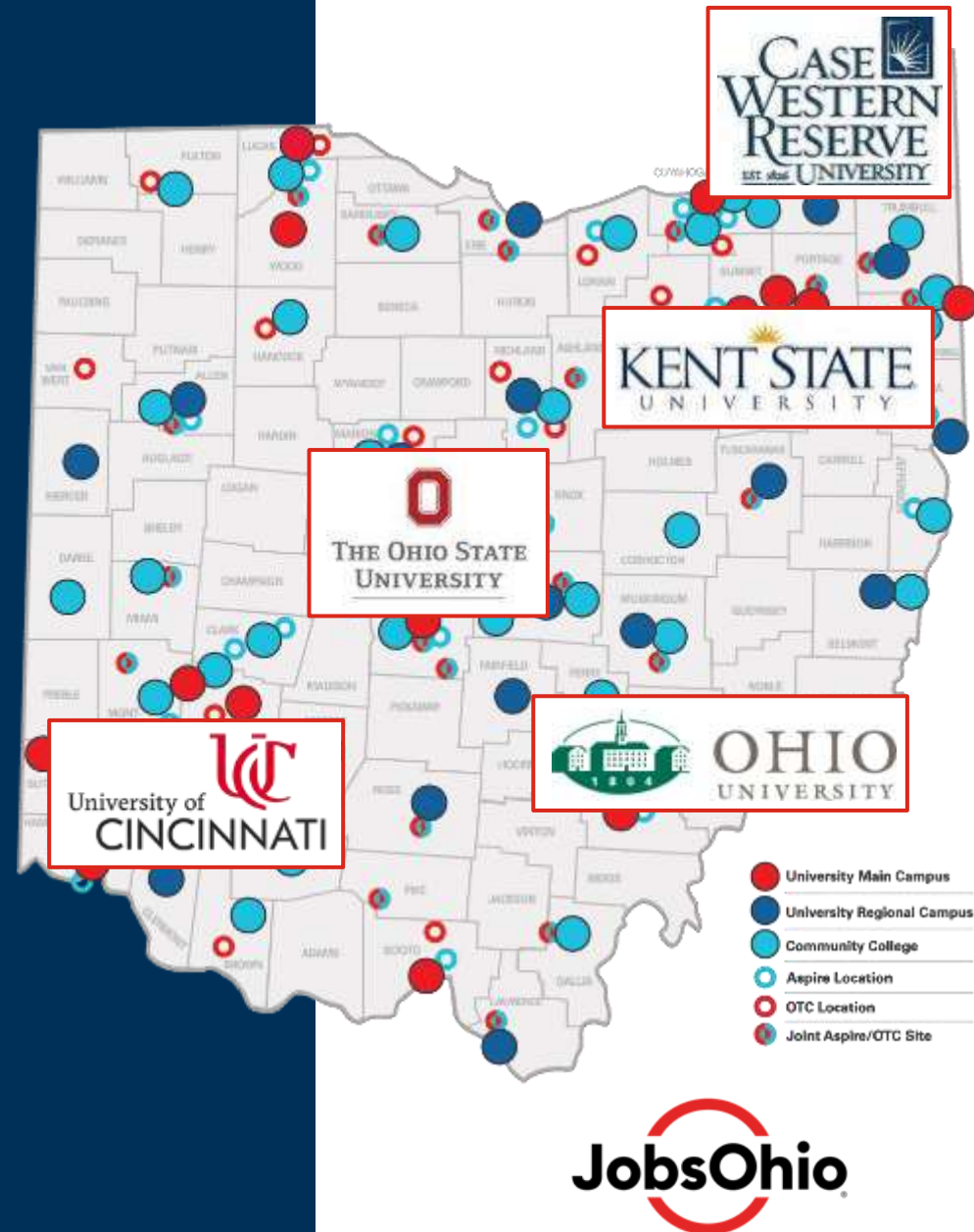
Intel is building a \$20 billion computer chip facility in Ohio amid a global shortage

New Investments in Talent Development

NEW & EXPANDED PROGRAMS & INITIATIVES

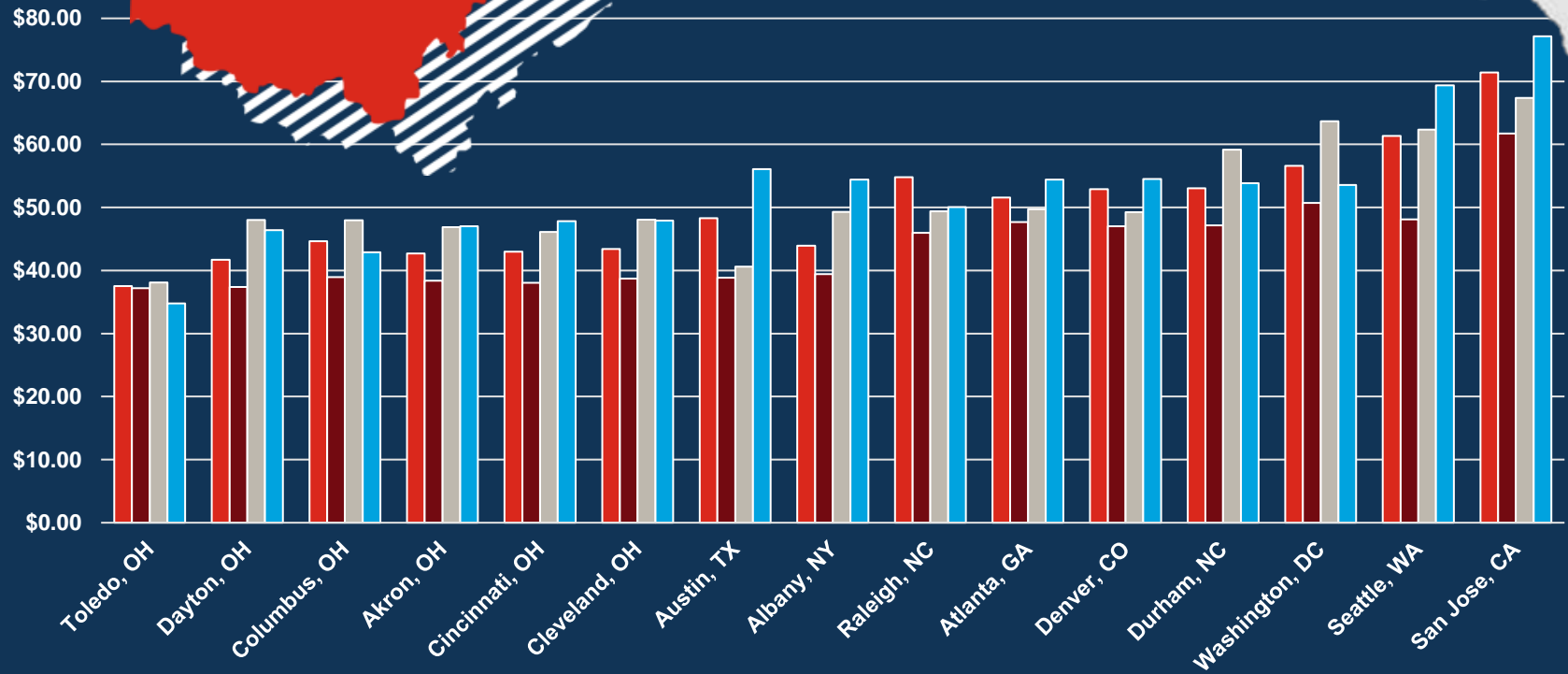
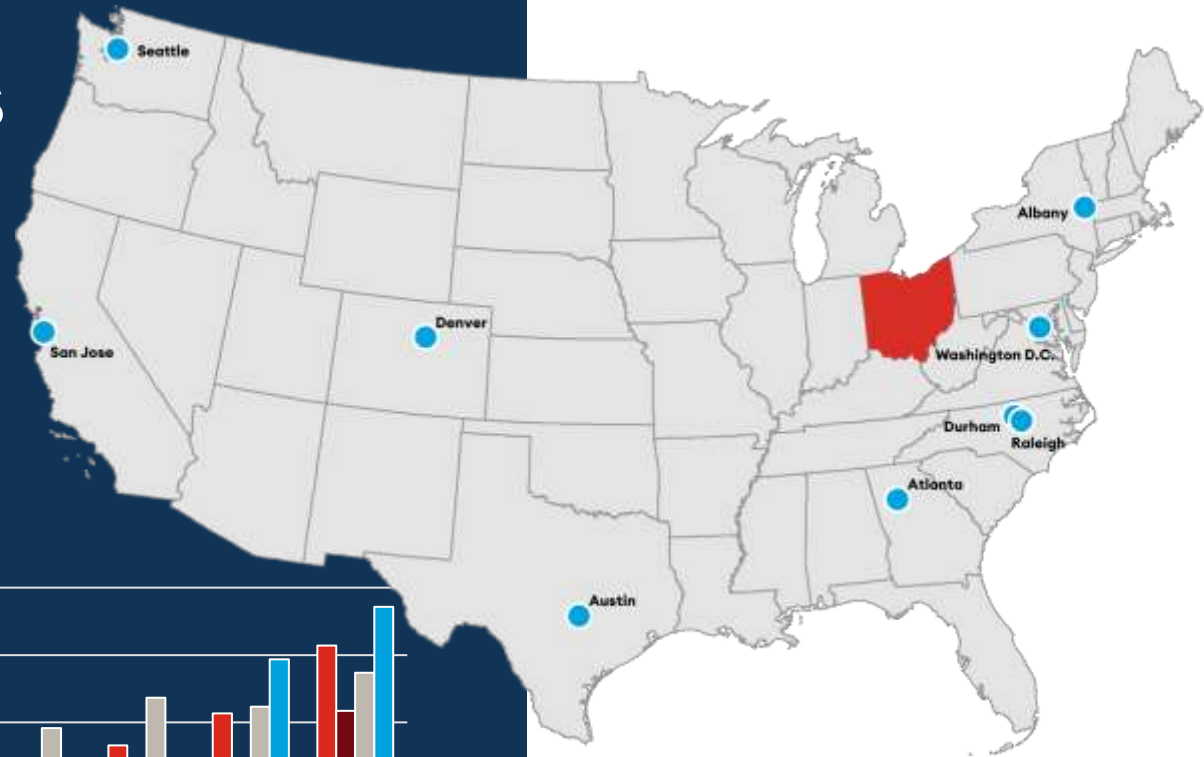
(Described in more detail in the sides that follow)

- Alliance between CWRU and LCCC
- OTN-NEO
- KSU network
- The Midwest Regional Network
- CAFÉ formation
- ASCENT formation
- OASiS



Comparison to Top Tech Markets

Ohio software engineers cost **44% Less** than California



- Software Developers & Software Quality Assurance Analysts and Testers Median Hourly Earnings
- Network and Computer Systems Administrators Median Hourly Earnings
- Information Security Analysts Median Hourly Earnings
- Database Administrators & Database Architects Median Hourly Earnings



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Ohio's Healthcare Sector



Our fantastic assets statewide...

CLINICAL CARE

- 16 top-250 hospitals
- Cleveland Clinic – #2 hospital in the world
- CCHMC and NCH – #3 and #9, respectively, pediatric hospitals in the US



R&D AND TALENT

- Top-7 research spend by state
- OSU – 12th in annual research spend
- 130,000+ college graduates per year



INDUSTRY LEADERSHIP

- Strong presence from each “Big 3” pharma distributor (Cardinal Health HQ in Dublin, OH)



EMERGING INNOVATORS

- \$8.4B total capital raised in 2021
- \$2.3B capital raised by life sciences companies in 2021





- In July '21, **Amgen** committed to a 400-person, \$400M aseptic fill-finish facility to support a new therapeutic product (New Albany, Ohio)
- Global leader in biologics R&D and manufacturing
- Workforce partnerships with both The Ohio State University and Columbus State University



- In 2019, **Sarepta Therapeutics** acquired Myonex Therapeutics and has since moved significant R&D to Columbus, Ohio
- Significant gene therapy portfolio led by Dr. Louise Rodino-Klapac (CTO) formerly of Nationwide Children's Hospital
- 200+ employees at Center of Excellence



- In 2022, **Abbott Laboratories** committed to a 450-person, \$500M+ manufacturing plant for powder nutritional products (Bowling Green, OH)
- The plant expands the US supply chain of powdered nutritional products for infants, children, and adults

Ohio's life sciences ecosystem continues to scale

Top location for healthcare innovation across multiple sub-sectors

81,000+

Life sciences employees

11,000+

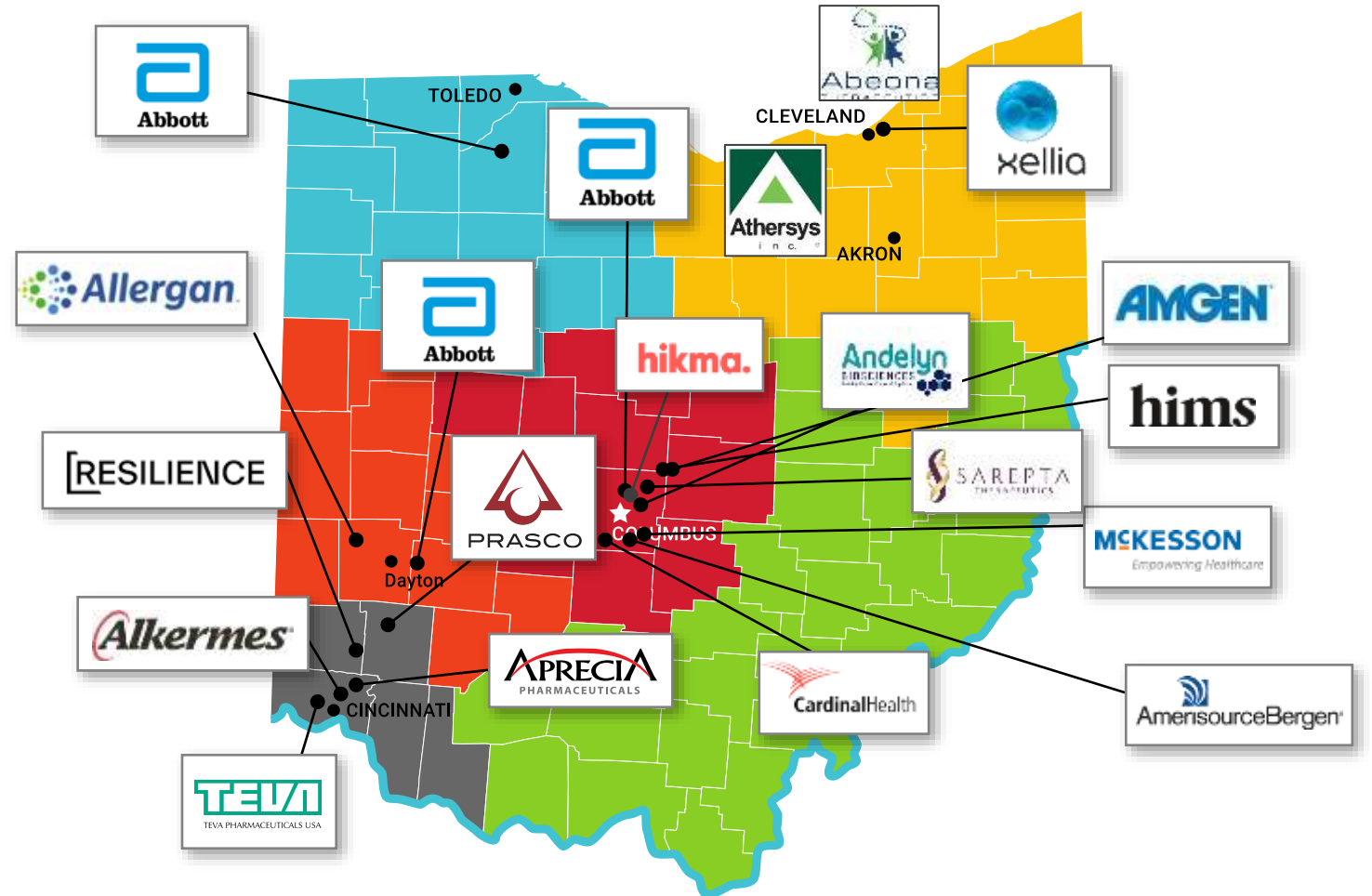
Life sciences degrees

\$203 Million

NSF awards in 2021

\$916 Million

NIH awards in 2021



Medical Device and Medical Imaging

NAICS

- 3391 – Medical Equipment and Supplies Manufacturing
- 5417 – Scientific Research and Development Services

Right-to-win Subsectors

- Neuromodulation and Neurostimulation
- Cardiovascular Surgical Devices
- Minimally Invasive Surgical Devices
- Durable Medical Equipment
- IoT Devices
- MRI Coils
- Sterilization

Ohio Companies



Digital Health & Health IT

NAICS

- 5182 – Data Processing, Hosting, and Related Services
- 5191 – Other Information Services

Right-to-win Subsectors

- Workflow Automation
- Revenue Cycle Management
- Supply Chain Management
- Digital Therapeutics
- Clinical Decision Support Tools
- Clinical Trials Management and Recruitment
- Home Health
- Virtual Care
- Computer-aided Imaging

Ohio Companies



Pharmaceutical, Biotech, Research MGMT, & Pharmaceutical Adjacent

NAICS

- 3254 – Pharmaceutical and Medicine Manufacturing
- 5417 – Scientific Research and Development Services

Right-to-win Subsectors

- Nutrition Products Manufacturing
- Pharmaceutical Manufacturing
- Pharmaceutical Fill and Finish Operations
- Pharmaceutical Distribution
- Regenerative Medicine (Ex. Cell and Gene Therapy)
- Contract Development and Manufacturing
- Pre-Clinical and Clinical Research Management

Ohio Companies

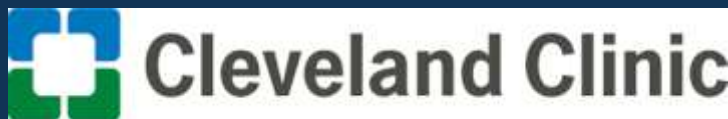


Industry and the Ohio Institutions

Medical Device & Medical Imaging



- Neuromodulation & neurostimulation
- MRI & MRI coils



- Neuromodulation & neurostimulation
- Cardiovascular medical devices



- IoT medical devices
- Stroke medical devices



- Drug delivery

Digital Health & Health IT



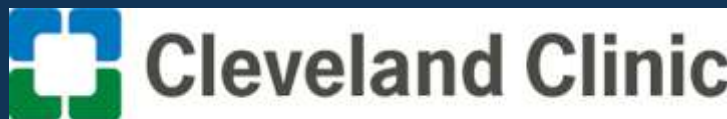
- Cardiovascular imaging
- Digital pathology
- AI/ML



- Population health
- Patient management



- Digital pathology
- Clinical trials recruitment



- Oncology testing

Pharm MGM



- Pe
- Re
- Pe



- Re



- Ce
- Zo
- Or





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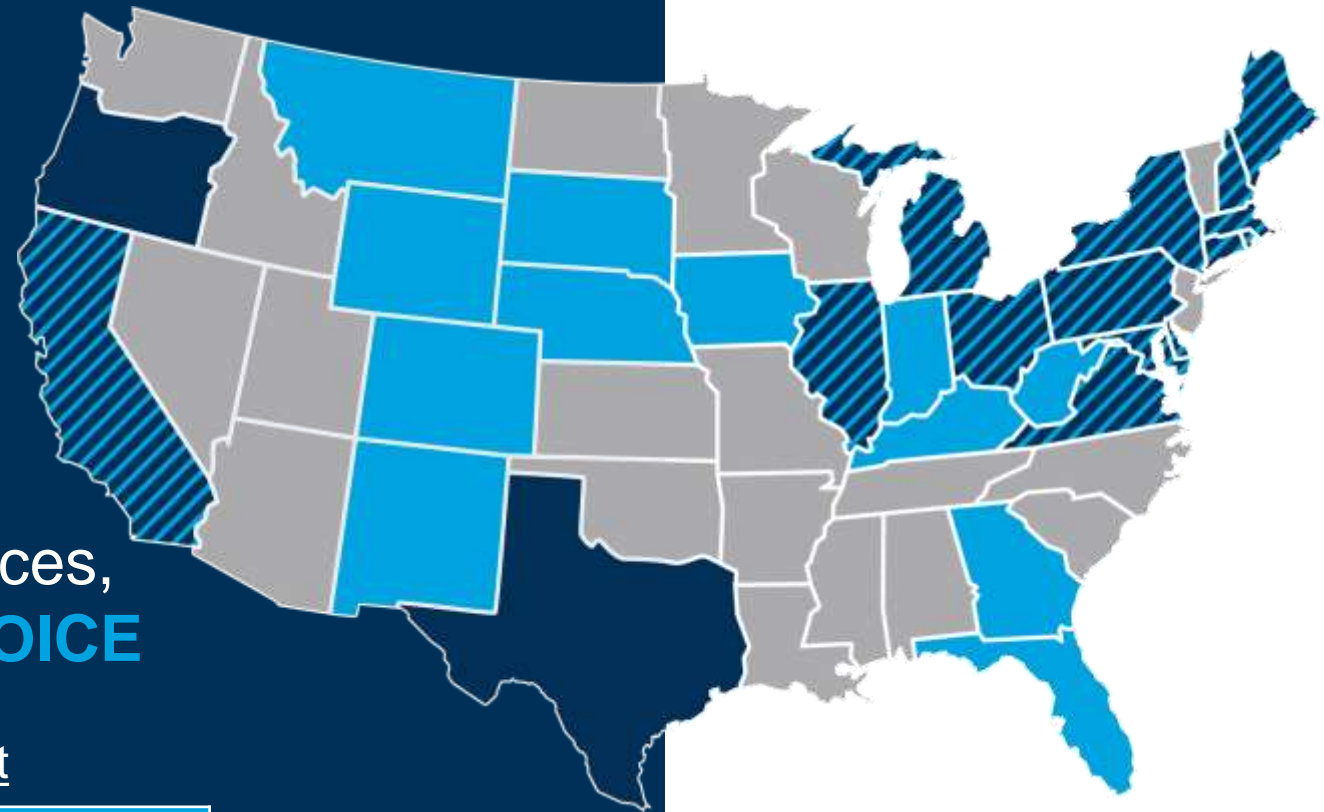


Abundant Energy in Ohio: Utilities and Renewable Energy



Ohio's Business Friendly Utility Market

- Deregulated utility market, for natural gas and electricity
- Ohio's deregulated market is providing its customers with lower prices, better reliability, and above all — **CHOICE**



AVERAGE Industrial Electric Energy Prices Chart

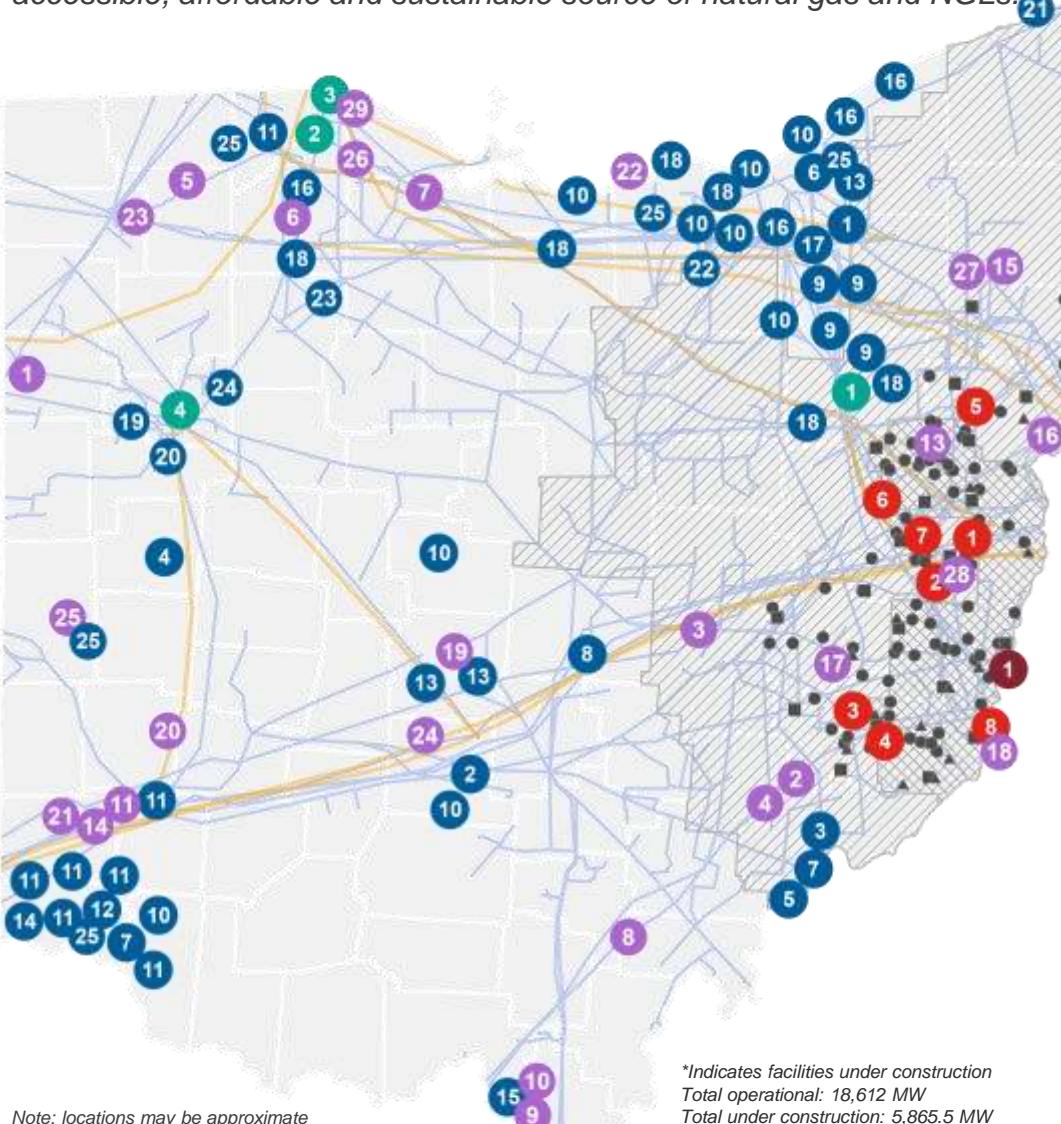
State	Regulated or Deregulated	Industrial Electricity Cost
Ohio	Deregulated	7.21
Indiana	Deregulated	8.12
Michigan	Deregulated	8.25
Illinois	Deregulated	8.58
Georgia	Regulated	8.83
Arizona	Regulated	9.27
Florida	Regulated	9.32
Wisconsin	Regulated	9.50

Source: EIA, November 2023



Our Infrastructure. Your Advantage.

Every part of the energy value chain is represented in Ohio. This means companies that choose Ohio gain the advantages that come with having an accessible, affordable and sustainable source of natural gas and NGLs.



*Indicates facilities under construction
 Total operational: 18,612 MW
 Total under construction: 5,865.5 MW
 Note: This is not an exhaustive list

Note: locations may be approximate
 Source: Ohio Power Siting Board, September 2023

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Upstream

Wells and Exploration Production

- - Producing Wells
- - Drilled or Drilling Wells
- ▲ - Permitted Wells
- ▨ - Utica Region
- ▩ - Marcellus Region
- (1 Dot Indicates 25 Wells)

Midstream

Pipelines

- - HGL Pipelines
- - Natural Gas Pipelines

Fractionators and Processors

- 1 - MPLX Hopedale
- 2 - MPLX Cadiz
- 3 - MPLX Seneca
- 4 - Berne Cryogenic Processing Plant
- 5 - Momentum UEO Kensington
- 6 - Momentum UEO Leesville
- 7 - Momentum UEO Scio
- 8 - BRM Natrium

Downstream

Chemical Companies

- 1 - Saint Gobain
- 2 - DuPont
- 3 - AmSty
- 4 - Mitsui Chemicals
- 5 - Kraton Polymers
- 6 - Omnova
- 7 - Solvay
- 8 - Covestro
- 9 - LyondellBasell
- 10 - PPG
- 11 - Sun Chemical
- 12 - Emery Oleochemicals
- 13 - Sherwin Williams
- 14 - St. Bernard Soap Co.
- 15 - Altivia
- 16 - Lubrizol
- 17 - Gojo Industries
- 18 - Avient
- 19 - INEOS Nitriles
- 20 - Nutrien
- 21 - INEOS Pigments
- 22 - RPM
- 23 - Marathon
- 24 - P&G Lima
- 25 - BASF

Gas Power Plants

- 1 - Robert P Mone, 500 MW
- 2 - Washington Energy, 620 MW
- 3 - Dresden Energy, 550 MW
- 4 - AEP Waterford, 850 MW
- 5 - Napoleon Expansion, 45 MW
- 6 - Bowling Green Exp., 45 MW
- 7 - Fremont, 707 MW
- 8 - Rolling Hills, 870 MW
- 9 - Hanging Rock, 1,240 MW
- 10 - SunCoke, 75 MW
- 11 - MCC Cogeneration, 67 MW
- 12 - Oregon I, 960 MW
- 13 - Carroll County, 742 MW
- 14 - Middletown, 525 MW
- 15 - Lordstown, 940 MW
- 16 - South Field, 1,105 MW
- 17 - Guernsey, 1,875 MW
- 18 - Long Ridge, 485 MW
- 19 - OSU CHP Facility, 106 MW*
- 20 - Tait Generation, 696 MW

Refineries

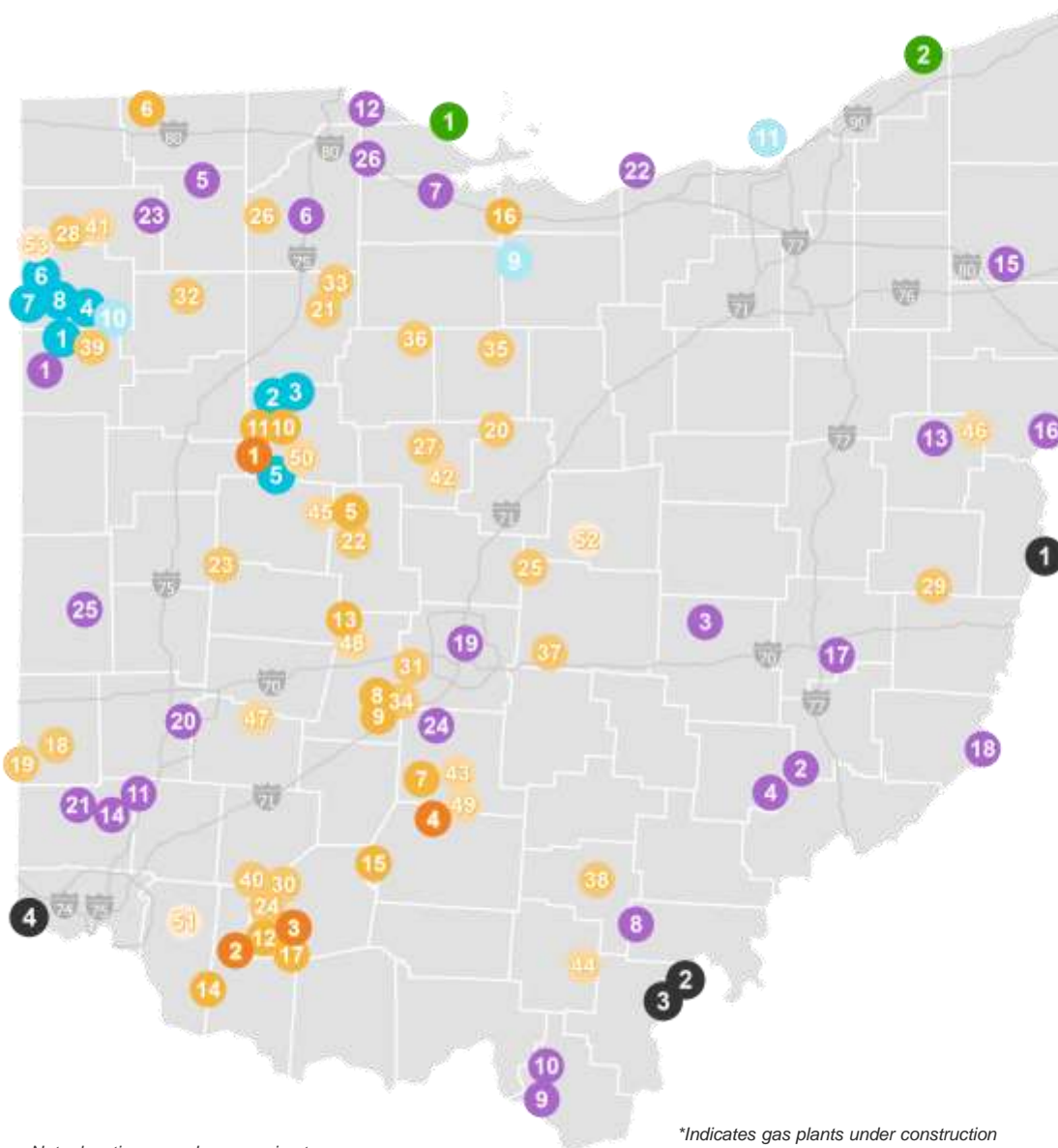
- 1 - Marathon
- 2 - PBF Energy
- 3 - Cenovus Energy
- 4 - Cenovus Energy

Ethane Steam Cracker

- 1 - PTT Global (planned)



Ohio Power Generation



Solar

- Operational
6,352 acres; 724 MW
- Under Construction
28,158 acres; 2,830 MW
- Approved
37,330 acres; 3,515 MW
- Pending
17,906 acres; 1,956 MW
- Pre-Approval
3,811 acres; 412 MW

- | | | |
|------------------------------|-------------------------------|-----------------------------|
| 1 - Hardin, 150 MW | 20 - Blossom, 144 MW | 39 - Wild Grain, 150 MW |
| 2 - Hillcrest, 200 MW | 21 - Border Basin I, 120 MW | 40 - Yellow Wood, 300 MW |
| 3 - New Market, 100 MW | 22 - Cadence, 275 MW | 41 - Cepheus, 68 MW |
| 4 - Yellowbud, 274 MW | 23 - Clearview I, 144 MW | 42 - Chestnut, 68 MW |
| 5 - AEUG Union, 325 MW | 24 - Dodson Creek, 117 MW | 43 - Circleville, 70 MW |
| 6 - Arche, 107 MW | 25 - Harvey I, 350 MW | 44 - Dixon Run, 140 MW |
| 7 - Atlanta, 200 MW | 26 - Juliet, 101 MW | 45 - Fountain Point, 280 MW |
| 8 - Big Plain, 196 MW | 27 - Marion County, 150 MW | 46 - Kensington, 135 MW |
| 9 - Fox Squirrel, 577 MW | 28 - Mark Center, 110 MW | 47 - Kingwood I, 175 MW |
| 10 - Hardin II, 170 MW | 29 - Nottingham, 100 MW | 48 - Oak Run, 800 MW |
| 11 - Hardin III, 300 MW | 30 - Palomino, 200 MW | 49 - Scioto, 110 MW |
| 12 - Hecate Highland, 300 MW | 31 - Pleasant Prairie, 250 MW | 50 - Scioto Ridge, 110 MW |
| 13 - Madison Fields, 180 MW | 32 - Powell Creek, 150 MW | 51 - Clear Mountain, 152 MW |
| 14 - Nestlewood, 80 MW | 33 - South Branch, 130 MW | 52 - Frasier, 120 MW |
| 15 - Ross County, 120 MW | 34 - Springwater, 155 MW | 53 - Mink, 140 MW |
| 16 - Wheatsborough, 125 MW | 35 - Sycamore Creek, 117 MW | |
| 17 - Willowbrook, 150 MW | 36 - Tymochtee, 120 MW | |
| 18 - Alamo, 70 MW | 37 - Union Ridge, 108 MW | |
| 19 - Angelina, 80 MW | 38 - Vinton, 125 MW | |

Wind

- Operational
465 turbines; 1,083 MW
- Approved
100 turbines; 468 MW

- | | |
|----------------------------|----------------------------------|
| 1 - Blue Creek, 304 MW | 7 - Timber Road II & III, 200 MW |
| 2 - Hog Creek I, 33 MW | 8 - Timber Road IV, 125 MW |
| 3 - Hog Creek II, 33 MW | 9 - Emerson Creek, 298 MW |
| 4 - Northwest Ohio, 100 MW | 10 - Grover Hill, 150 MW |
| 5 - Scioto Ridge, 250 MW | 11 - Icebreaker, 21 MW |
| 6 - Timber Road I, 38 MW | |

Coal Power Plants

- 1 - Cardinal Power Plant, 1,800 MW
- 2 - Gavin Power Plant, 2,600 MW
- 3 - Kyger Creek Power Plant, 1,086 MW
- 4 - Miami Fort Power Station, 1,321 MW

Nuclear Power Plants

- 1 - Davis-Besse Nuclear Power Station, 894 MW
- 2 - Perry Nuclear Generating Station, 1,256 MW

Gas Power Plants

- | | | |
|-------------------------------|--------------------------------|----------------------------------|
| 1 - Robert P Mone, 500 MW | 11 - MCC Cogeneration, 67 MW | 21 - Madison, 640 MW |
| 2 - Washington Energy, 620 MW | 12 - Oregon I, 960 MW | 22 - West Lorain, 425 MW |
| 3 - Dresden Energy, 550 MW | 13 - Carroll County, 742 MW | 23 - Richland, 390 MW |
| 4 - AEP Waterford, 850 MW | 14 - Middletown, 525 MW | 24 - Darby Electric, 480 MW |
| 5 - Napoleon Expansion, 45 MW | 15 - Lordstown, 940 MW | 25 - Greenville Electric, 200 MW |
| 6 - Bowling Green Exp., 45 MW | 16 - South Field, 1,105 MW | 26 - Troy, 600 MW |
| 7 - Fremont, 707 MW | 17 - Guernsey, 1,875 MW | 27 - Trumbull, 940MW* |
| 8 - Rolling Hills, 870 MW | 18 - Long Ridge, 485 MW | 28 - Harrison, 1,085 MW* |
| 9 - Hanging Rock, 1,240 MW | 19 - OSU CHP Facility, 106 MW* | 29 - Oregon II, 960MW* |
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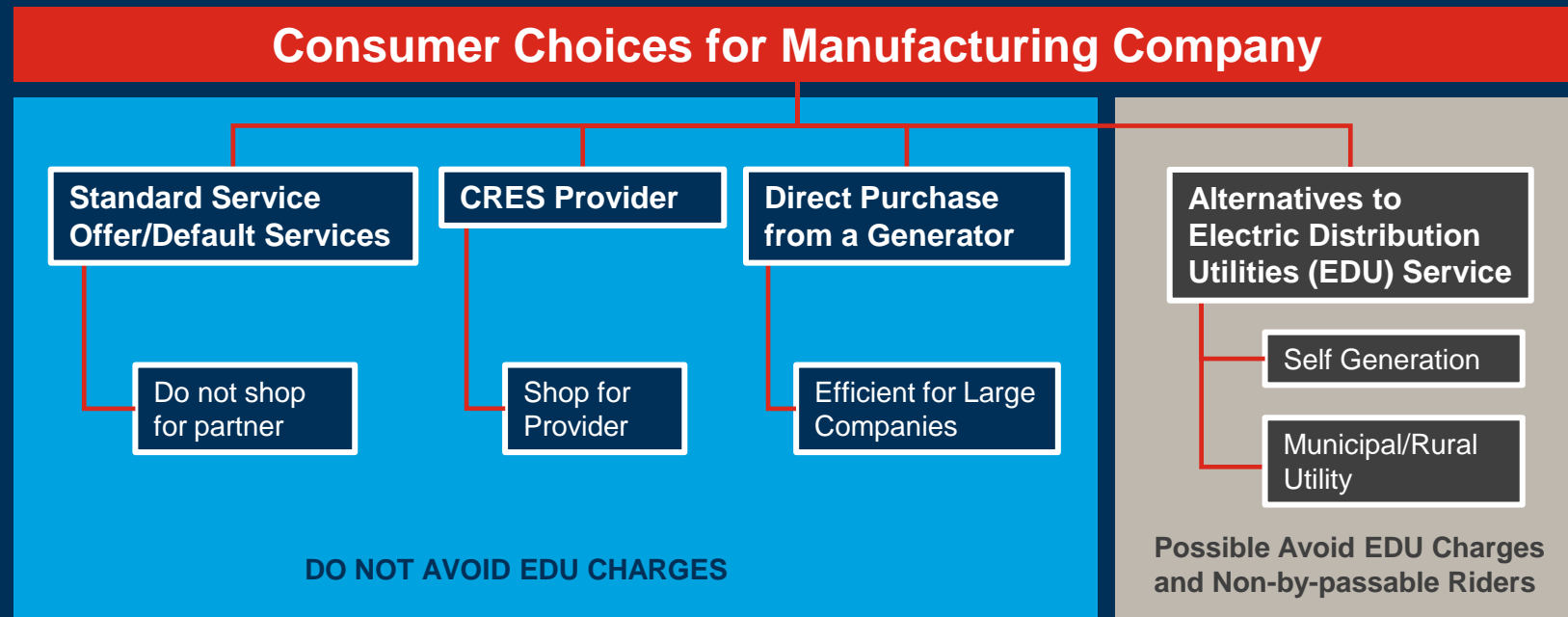
Note: locations may be approximate
Source: Ohio Power Siting Board, September 2023

*Indicates gas plants under construction
Total operational: 18,612 MW
Total under construction: 5,865.5 MW

Electric Distribution Utilities (Generators)

Customers in these markets can choose a Certified Retail Electricity Supplier (CRES) for their electricity supply. These retail electricity suppliers can be any of the following:

- **One of the four original utility companies**
- **Marketers:** Businesses that sell electricity service to individuals and businesses
- **Brokers or Aggregators:** Contract with retailers on behalf of groups of buyers
- **Government Aggregators:** County, municipal, or local community governments that contract with suppliers for service on behalf on their local communities

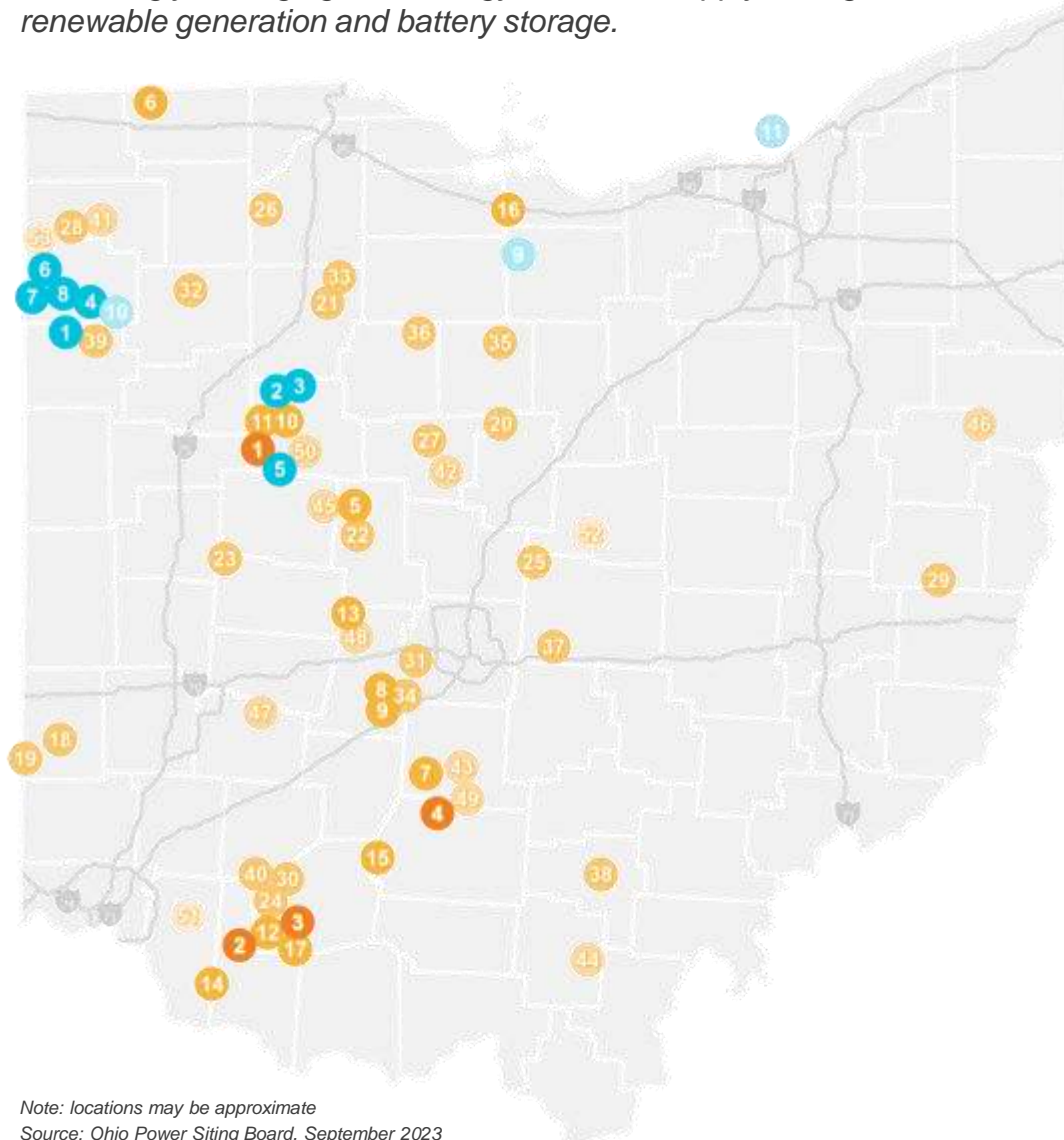


Source: [Understanding Ohio's Electricity Markets: Structure and Price](#), Cleveland State University

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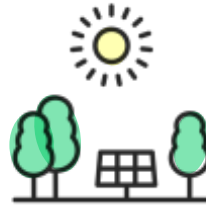
Supporting Sustainability

Investments in renewable energy make Ohio a flexible energy provider. In addition to new utility-scale renewable projects, Ohio businesses are increasingly managing their energy costs and supply through onsite renewable generation and battery storage.



Note: locations may be approximate
Source: Ohio Power Siting Board, September 2023

Solar



- Operational
6,352 acres; 724 MW
- Under Construction
28,158 acres; 2,830 MW
- Approved
37,330 acres; 3,515 MW
- Pending
17,906 acres; 1,956 MW
- Pre-Approval
3,811 acres; 412 MW

ID	Project Name	Acres	Capacity (MW)	ID	Project Name	Acres	Capacity (MW)
1	Hardin	1,115	150	28	Mark Center	700	110
2	Hillcrest	2,083	200	29	Nottingham	500	100
3	New Market	1,114	100	30	Palomino	2,700	200
4	Yellowbud	2,040	274	31	Pleasant Prairie	2,500	250
5	AEUG Union	3,500	325	32	Powell Creek	4,026	150
6	Arche	675	107	33	South Branch	700	130
7	Atlanta	2,276	200	34	Springwater	1,150	155
8	Big Plain	2,438	196	35	Sycamore Creek	985	117
9	Fox Squirrel	4,600	577	36	Tymochtee	2,200	120
10	Hardin II	3,297	170	37	Union Ridge	513	108
11	Hardin III	1,000	300	38	Vinton	1,950	125
12	Hecate Highland	3,400	300	39	Wild Grain	818	150
13	Madison Fields	1,932	180	40	Yellow Wood	2,457	300
14	Nestlewood	610	80	41	Cepheus	649	68
15	Ross County	1,400	120	42	Chestnut	512	68
16	Wheatsborough	968	125	43	Circleville	758	70
17	Willowbrook	2,062	150	44	Dixon Run	2,082	140
18	Alamo	1,003	70	45	Fountain Point	3,400	280
19	Angelina	934	80	46	Kensington	1,000	135
20	Blossom	1,073	144	47	Kingwood I	1,575	175
21	Border Basin I	1,356	120	48	Oak Run	6,060	800
22	Cadence	4,900	275	49	Scioto	1,070	110
23	Clearview I	1,060	144	50	Scioto Ridge	800	110
24	Dodson Creek	1,370	117	51	Clear Mountain	1,200	152
25	Harvey I	2,865	350	52	Frasier	866	120
26	Juliet	600	101	53	Mink	1,745	140
27	Marion County	1,115	150				

Wind



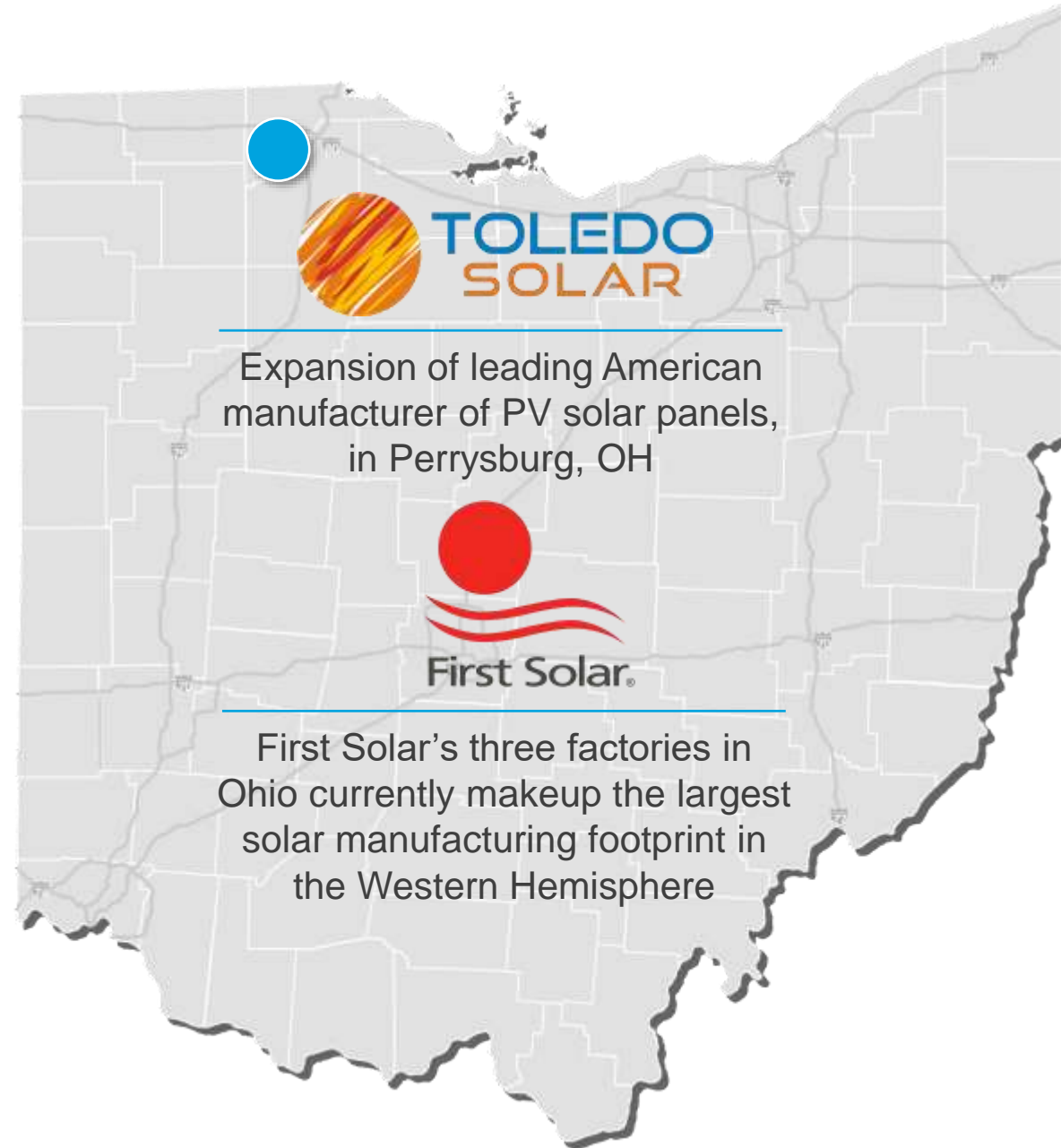
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465 turbines; 1,083 MW
- Approved
100 turbines; 468 MW

ID	Project Name	Turbines	Capacity (MW)
1	Blue Creek	160	304
2	Hog Creek I	15	33
3	Hog Creek II	15	33
4	Northwest Ohio	42	100
5	Scioto Ridge	75	250
6	Timber Road I	18	38
7	Timber Road II & III	103	200
8	Timber Road IV	37	125
9	Emerson Creek	71	298
10	Grover Hill	23	150
11	Icebreaker	6	21



SOLAR POWER in Ohio

- #4 Solar Manufacturer in the U.S.
- #3 in U.S. growth projection of 11,226 MW over the next 5 years
- #8 Solar Jobs in the U.S.
 - #5 growth rate 2020-2021





WIND POWER in Ohio

60+ facilities
statewide in
wind-related
manufacturing,
highest number
in the U.S.



Photo Credit: Netted / Wiki Commons



- 152 wind turbines
- Spans 80 square miles.
- Up to 304 Megawatts (MW) at a time. Enough energy to power 76K Ohio homes.
- The Ohio State University, First Energy Solutions and American Municipal Power purchase power from the wind farm.
- Saves 1.6 billion pounds of carbon from going into the atmosphere, (116,000 cars being off the road)

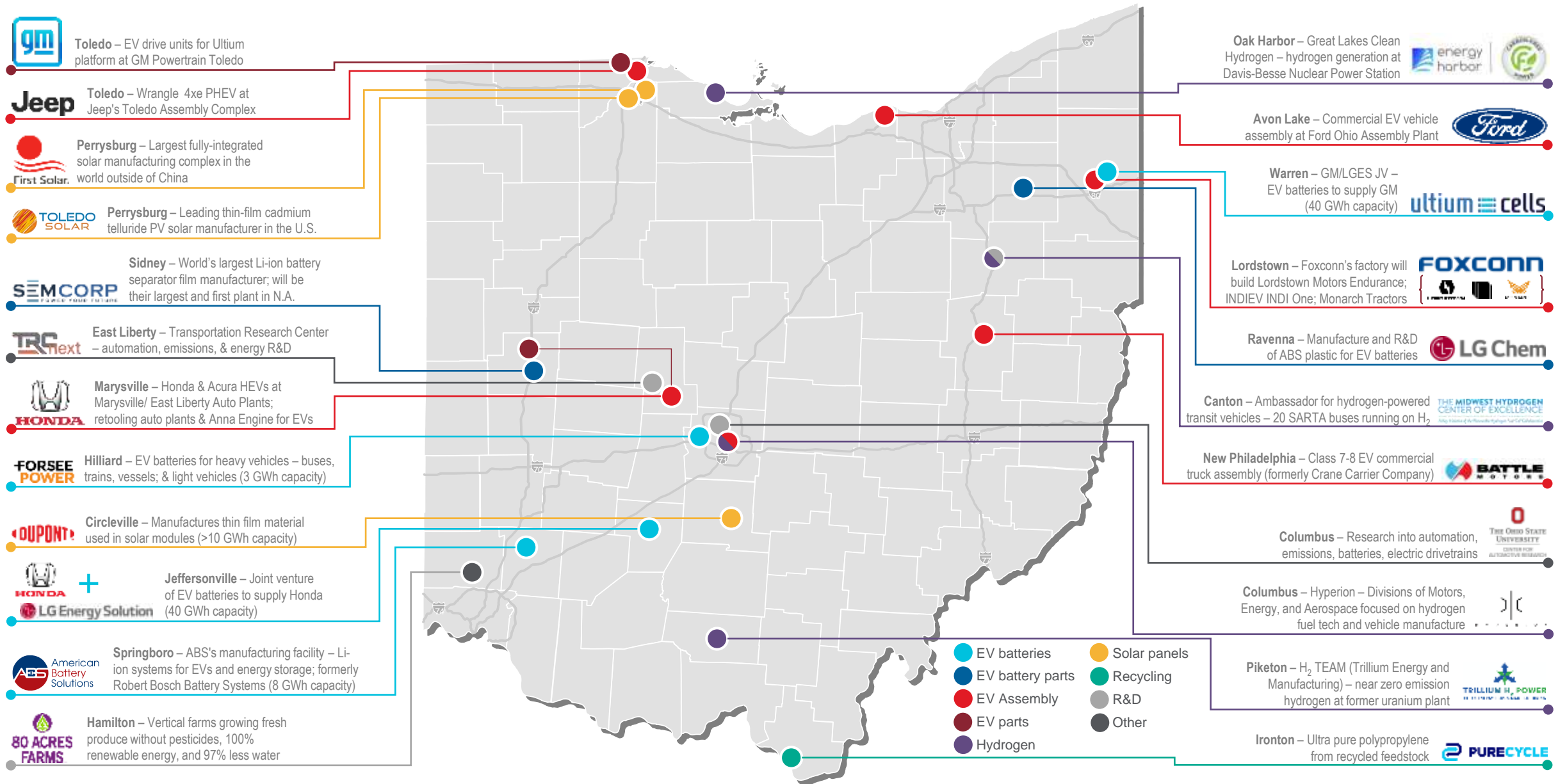
Appendix



Ohio's Economic
Development Corporation



Illustrative Sustainability/Green Economy Activity in Ohio



Innovation Districts

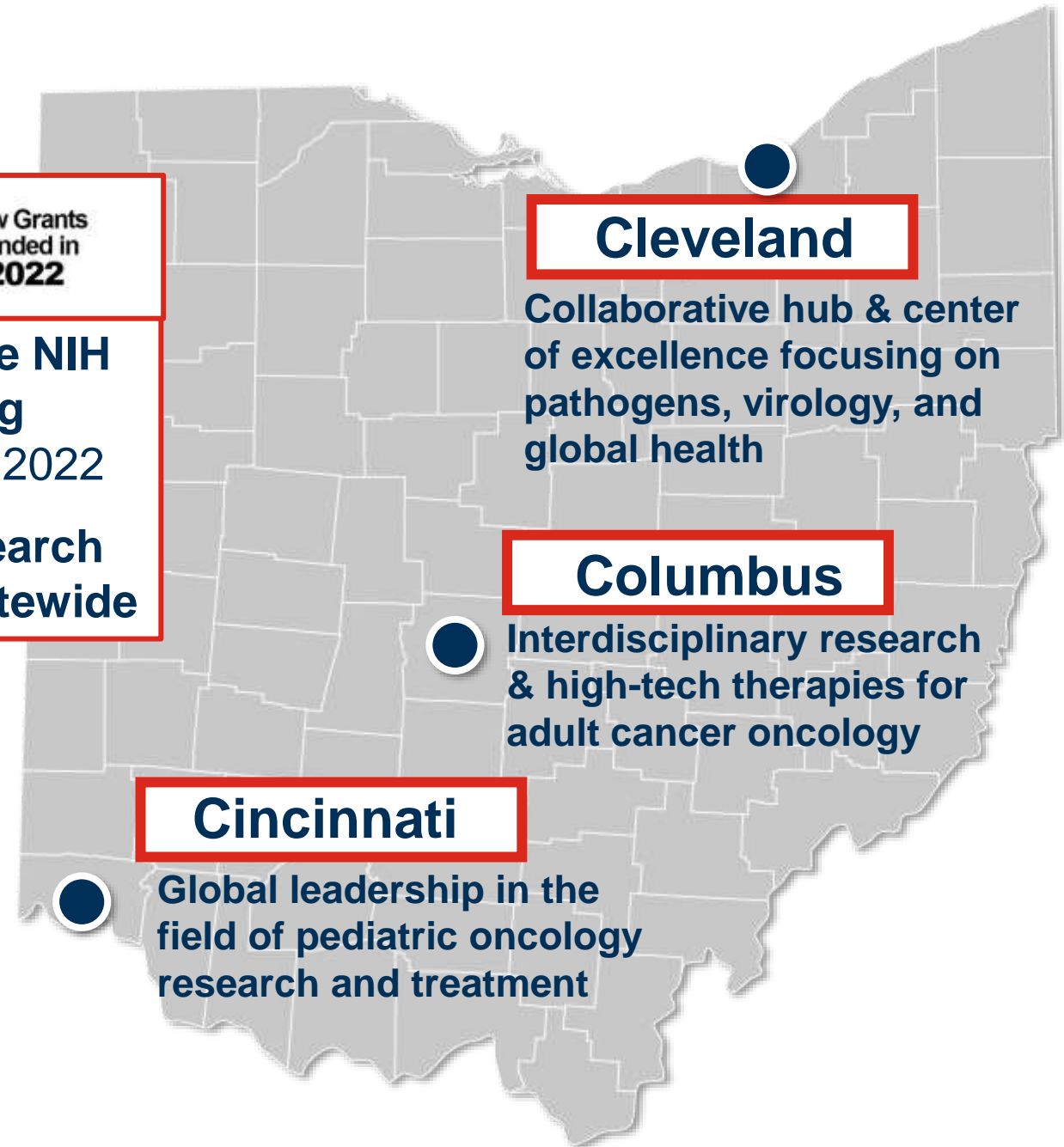
Cincinnati, Cleveland & Columbus Innovation Districts

- 60K+ New Jobs
- 47.5K+ STEM Degrees
- \$9B Economic Impact
- Global Leadership



5% Increase NIH Funding
\$895.8M in 2022

\$2.8B Research Funding Statewide





JobsOhio R&D Center Grants

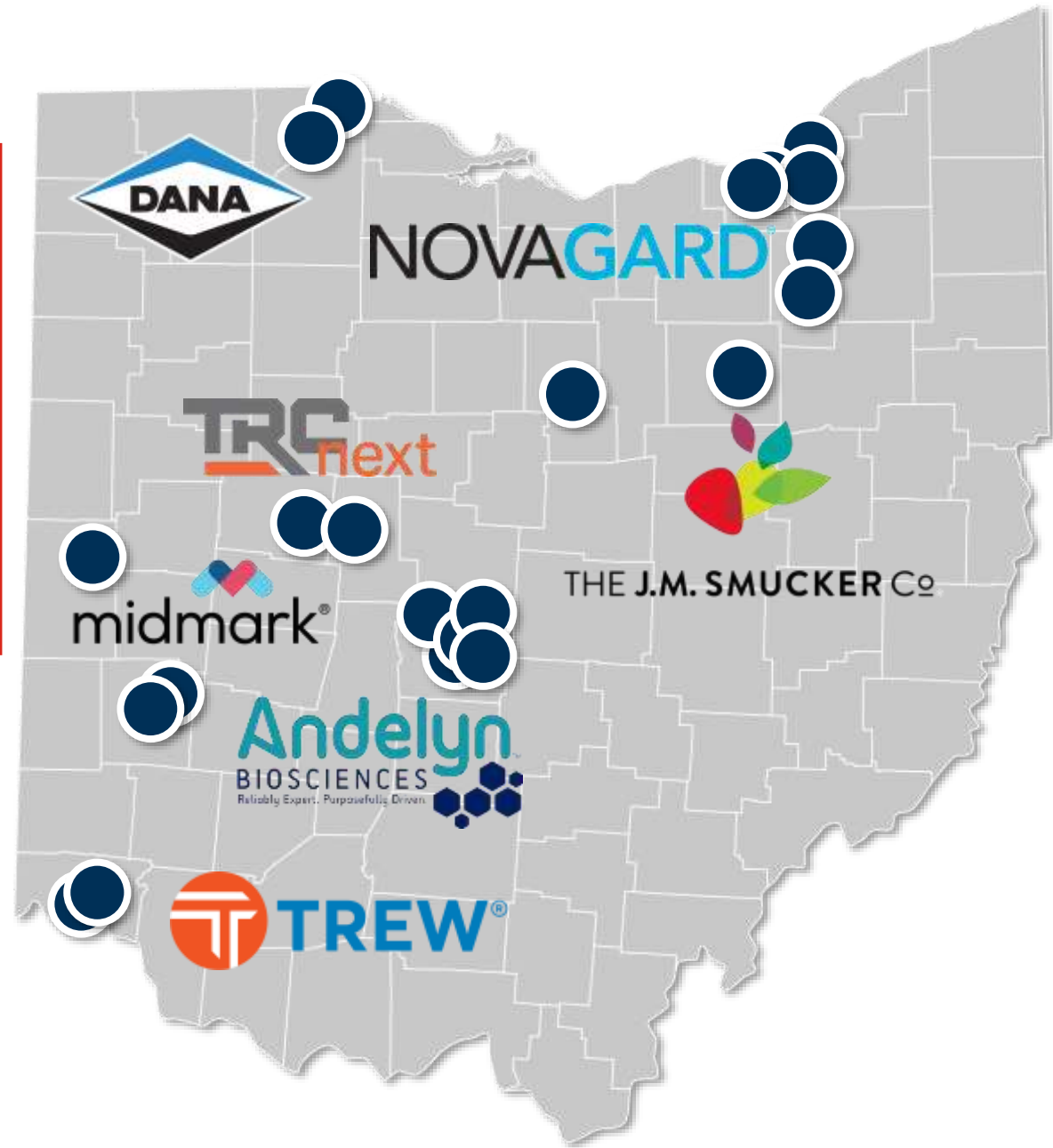
- Supports Industries of the Future
- \$72M JobsOhio Commitment
- 1,280+ New Jobs



\$635M+
Investment

(All Sources)

25
Companies

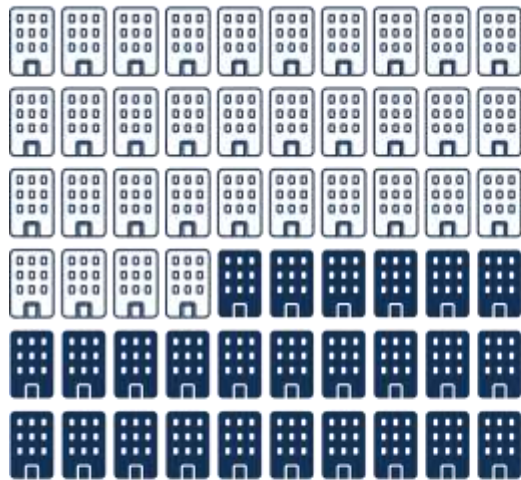




Growth Capital Fund

Co-investment fund that invests in early stage Ohio companies.

- 72 Portfolio Companies aligned w/ Sector Strategies



26 SPINOFFS

40% of the portfolio companies are spinoffs from Ohio clinical/academic institutions

72 PORTFOLIO COMPANIES

\$681M

ADDITIONAL VENTURE INVESTMENT CATALYZED

1:7 cumulative leverage on JOGC capital

\$120M

INVESTED BY JOGC



6 EXITS

INVESTMENT SYNDICATE PARTNERS



ACCESS TO CAPITAL RANKINGS UP



Ohio

17th

2018



3rd

2022

\$1 : \$7

JobsOhio Invested

Leveraged Investment